

TRANS ENERGY, INC
PO BOX 393
ST. MARYS WV 26170

The undersigned Keith Pyles, a married man dealing in his sole separate property of HC 61, Box 184, New Martinsville, WV 26155 as Lessor and TriEnergy Holdings, LLC, P.O. Box 89, Sewickley, PA 15143, as Lessee, entered into an Oil and Gas Lease as of the 14 day of March, 2011. Said lease covers all that certain tract of land situate in the District of Meade, in Marshall County, State of West Virginia, bounded and described generally as follows :

- On the North by: n/f
- On the East by: n/f
- On the South by: n/f
- On the West by: n/f

Tax Parcel No: 9-1-22, 9-1-22.1, 9-1-22.2, 9-1-22.3, 9-1-22.4

Containing 80.00 acres, more or less. **See Exhibit "A" for additional property description.**

Under the terms of the aforesaid lease, the said property was leased by Lessor to Lessee for a term of Five (5) years from the date thereof and so long thereafter as oil or gas are produced from said land in paying quantities or the lease is otherwise maintained pursuant to the provisions thereof.

Under the terms of said lease, the Lessee has a first option to renew the lease for a further like term, which option must be exercised within sixty (60) days of the expiration of the initial primary term of said lease.

Dated: March 14th, 2011.

WITNESS:

LESSOR: Keith Pyles (SEAL)
Keith Pyles

(SEAL)

(SEAL)

(SEAL)

Approved by:

Joseph E. Bojalad, President

TriEnergy Holdings, LLC

State of WV)
County of Wetzel)

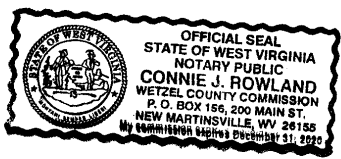
ss:

On the 14th day of March in the year 2011, before me, the undersigned, a Notary Public in and for said state, personally appeared Keith Pyles, a married man dealing in his sole separate property, personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My Commission Expires: 12-31-2020

Connie J Rowland
Notary Public



CORPORATION

State/Commonwealth of: Pennsylvania

County of: Allegheny SS:

Before me a Notary Public in and for said county and state personally appeared: Joseph E. Bojalad the President of TriEnergy Holdings, LLC, the above named corporation, who acknowledged to me that they did execute the foregoing instrument for and on behalf of said corporation, pursuant to authority so to do of said corporation and that the same is the free act and deed of said corporation and of themselves as such officers, for the uses and purposes therein set forth.

In Testimony Whereof, I have hereunto set my hand and affixed my official seal at Sewickley, PA this 2nd day of June, 2011.

My Commission expires: 9/24/2013

Debra W. Reid
Notary Public

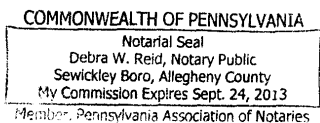


EXHIBIT "A"

This Exhibit "A" is attached to and made a part of that certain Oil and Gas Lease and Memorandum of Oil and Gas Lease dated March 14th, 2011, by and between Keith Pyles, a married man dealing in his sole and separate property, collectively as "Lessor", and TriEnergy Holdings, LLC, with a mailing address at P.O. Box 89, 412 Beaver Street, 2nd floor, Sewickley, PA 15143, as "Lessee".
Description of lands covered by lease:

District of Meade, Marshall County, State of West VirginiaTract #1Tax Map # 9-1-22.1Acres: 1.00Recorded in **DB 214, WB 28**, at Page **465, 445**.Tract #2Tax Map # 9-1-22.2Acres: 44.149Recorded in **DB 214, WB 28** at Page **465, 445**.Tract #3Tax Map # 9-1-22.3Acres: 0.980Recorded in **DB 214, WB 28** at Page **465, 445**.Tract #4Tax Map # Part of 9-1-22Acres: Gross: 59.00, Net: 30.75Recorded in **DB 214, WB 28** at Page **465, 445**.Tract #5Tax Map # 9-1-22.4Acres: 3.121Recorded in **DB 214, WB 28**, at Page **465, 445**.

STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 14th day of March, 2011, was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 15th day of June, 2011, at 1:05 o'clock P.M.

TESTE: Jan Pest Clerk